11 August 2026

Morning Glance

ARETE SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,583.80	13.15	0.05%
BSE Sensex	78,542.44	43.27	0.06%
GIFT Nifty*	24,613.00	-18.50	-0.08%
Dow Jones	53,976.00	-60.95	-0.11%
S&P 500	7,753.11	-4.53	-0.06%
NASDAQ	26,605.40	-85.26	-0.32%
FTSE 100	10,862.50	-38.59	-0.35%
CAC 40	8,726.03	11.10	0.13%
DAX	26,323.88	4.43	0.02%
Shanghai*	3,954.33	-12.27	-0.31%
Nikkei 225*	66,970.20	1,363.51	2.08%
Hang Seng*	25,925.93	-11.57	-0.04%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	82.36	0.23	0.28%
Oil (Brent)	87.93	0.21	0.24%
Gold	4,488.60	68.90	1.56%
Silver	66.43	1.16	1.77%
Copper	14,239.00	-213.65	-1.48%
Cotton	0.83	0.00	-0.58%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	0.04%
USD/INR	95.26	0.05	0.06%
GBP/INR	128.57	0.60	0.47%
EUR/INR	110.13	0.37	0.33%
DXY Index	99.8	0.20	0.00%

VIX	Value	Change (Pts)	Change (%)
India	12.25	0.09	0.74%
S&P 500	15.46	0.56	3.76%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.77	0.000
US 10-Year Yield	4.71	0.047

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 13 points higher at 24,584 on Monday.

Ambuja Cements Ltd.

The company commissioned a 1.2 MTPA brownfield grinding unit at Dahej via Adani Cement, raising consolidated capacity to 110.05 MTPA.

Brookfield India Ltd.

The company approved a 50% stake acquisition in Parthos Properties alongside its Q1 FY27 results announcement.

Choice International Ltd.

The company posted Q1 FY27 revenue of Rs 319 Cr and PAT of Rs 61 Cr, with subsidiaries winning Rs 191 Cr in mandates and a Rs 90 Cr investment.

CMS Info Systems Ltd.

The company posted Q1 FY27 revenue of Rs 635 Cr, services revenue of Rs 625 Cr, and secured Rs 500 Cr in new order wins.

Dilip Buildcon Ltd.

The company approved the sale of its under-construction transmission and solar SPVs to Alpha Alternatives, valued at approximately Rs 8,400 Cr.

IdeaForge Technology Ltd.

The company reported Q1 FY27 revenue of Rs 68.6 Cr with positive EBITDA, completed a Rs 500 Cr QIP, and received a Rs 151 Cr RDI letter of intent.

KSH International Ltd.

The company's Q1 FY27 revenue rose 108% to Rs 1,164.24 Cr and PAT rose 86% to Rs 42.22 Cr, on a new 5-year OEM deal and commissioned upcast facility.

Manaksia Steels Ltd.

The company approved an Rs 800 Cr capacity expansion at its Haldia facility in two phases alongside Q1 FY27 results.

Motilal Oswal Financial Services Ltd.

The company's asset management arm MOAMC crossed Rs 2 lakh Cr in AUM on August 7, 2026, driven by strong SIP inflows.

Zen Technologies Ltd.

The company received a Rs 295 Cr Ministry of Defence order for simulator supply, to be executed within one year.

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